

OnBoard: Limited Release Training for Medical Suppliers





Agenda

- 1. Recap
- 2. Registration and Administration
- 3. Accessing OnBoard
- 4. Submitting a Request for Decision on Unpaid Medical Bill(s) (Form HP-1.0)
- 5. OnBoard Training Resources



Disputed Medical Bills Submission

- Digitize and streamline the submission of Requests for Decision on Unpaid Medical Bill(s) (Form HP-1.0)
- March 7, 2022





Registration

- If you are not an acupuncturist, chiropractor, licensed clinical social worker, physician, physician assistant, nurse practitioner, podiatrist, psychologist, physical therapist, occupational therapist, dentist, audiologist, or optometrist, and you need to submit *Form HP-1.0* on behalf of your organization, you will register as a medical supplier.
- If submitting Form HP-1.0 on behalf of an individual health care provider, you should have that provider add you as a Delegated User if they have not done so already.
- Visit the Medical Portal web pages for medical supplier registration and OnBoard administration information.

OnBoard Administration

- Medical suppliers can assign delegates to draft and submit Form HP-1.0s
- If working on behalf of a health care provider registered for the Medical Portal, speak with the HCP to become a billing delegate on their behalf.
- View administration instructions on the Medical Portal web page for complete delegate instructions.





Medical Supplier Roles

Medical Supplier Roles

Online Administrator

- Medical Portal login credentials to access the medical supplier administration application
- Adds/modifies billing delegates
- Adds/removes Online Administrators

Billing Delegates

- Draft and submit Request for Decisions on Unpaid Medical Bill(s) (Form HP-1.0)
- If supplier uses billing agent, the Online Administrator will set up user accounts for billing agent employees to submit *Form HP-1.0s*





Accessing OnBoard: Limited Release

How to Access OBLR

Locate Online Services drop-down list on Board website



Select Medical Portal



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How to Access OBLR

Enter NY.GOV ID Username and Password

username	
Password	
I'm not a robot	CAPTO-M
	Print - Serve
Sign In	
Forgot Username? or Forg	ot Password?
Create an Account	

Medical Suppliers will select \circledast Request for Decision on Unpaid Medical Bill (Form HP-1.0)



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Entering Your OnBoard Dashboard

OBLR Dashboard - Medical Suppliers

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OBLR Dashboard - Medical Suppliers

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Downloads

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My Profile







My Account



Your Profile

My Account

Your User Name is a Board assigned User ID and cannot be changed. Updates to the name and email address associated to your account must be made through the Medical Portal administration application. If you are not a health care provider or online user administrator you must speak with your organization's user administrator. More information can be found on the Board's Website.

User Name	User Email Address						
Contact Information							
First Name Jordan	Middle Name	Last Name	Name Suffix				
Phone Country Code +1	Phone Number (222) 222-2223	Extension	Phone Type Mobile	~			
Notification Preferences							
Please select the notifications you w	vould like to opt-in to receive.						
PAR Status Update - Email							
New Item in Queue - Email							
Text Message Opt-In - Standard Carri	Text Message Opt-In - Standard Carrier Msg & Data Rates May Apply.						

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Cancel

Save

My Organizations



My Organizations

Туре	Name		Roles	Start Date
Medical Supplier	Medical Supplier 1		Medical Supplier User	07/01/2021
Page1of1 IK K 1 > >I Showin	g 1-1 01 1 10 🔹	ltems per page		

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Organization Details



rview								
Medical Supplier Name Medical Supplier 1		National Provider Id 1599999989	entifier (NPI)	N 12	ledical Supplier FEIN 23450030			
Dp Cert Num 78998987		Out of State No		N D	ledical Supplier Type urable Medical Equipment Supp			
Addresses								▼ Filte
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Log Out

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	My Account
	My Organizations
	Log Out







Submitting a Request for Decision on Unpaid Medical Bill(s) (Form HP-1.0)

Submit a Request



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Claim Search

If the workers' compensation insurance carrier hasn't paid your bill within 45 days of submission and there are no outstanding legal issues regarding your bill's compensability, the Board may be able to assist you. Use the wizard below to request help.

Claim Search

1. Enter either WCB Case # or Claim Administrator Claim #. The search uses exact values to locate a claim.

WCB Case #	Claim Admin Claim #
Must be 8 characters in length. The first character may be any number or letter EXCEPT [B,C,E,I,O], the second character may be any number or letter EXCEPT [I,O], and the remaining 6 must be numbers	
Q Search for Claim C Clear Search	



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Claim Search

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1. Enter either WCB Case # or Claim Administrator Claim #. The search uses exact values to locate a claim.

WCB Case #		Claim Admin Claim #
60000000		
Must be 8 characters in length. The first character may be any number or letter EXCEPT any number or letter EXCEPT [I,O], and the remaining 6 must be numbers	[B,C,E,I,O], the second character may be	
2. Enter only two of the below fields to search for this claim.		
Date of Injury	Last Four of SSN	
a •		a
(MM/DD/YYYY). If exact date of injury/illness is not known, use other search criteria.		
Date of Birth	Patient Last Name	
energi 🖻	Accession	
(MM/DD/YYYY)		
Q Search for Claim		

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Claim Matched

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Search Results	view the information populated here before	proceeding with the Reques	st.	
Patient				
Patient Name	Patient DOB	Patient SSN	Patient Gender	Patient Address
Case Information				
WCB Case #	Claim Admin Claim #	Date of Injury	Case Controverted	Case Established
Established For	Filed Date			
Employer				
Employer Name	Em;	oloyer Address		
Insurer			Claim Administrator	
Insurer Name	Insu	irer ID	Claim Admin Name	Claim Admin ID



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User Information - Medical Supplier

User Request for Decision on U	npaid Medical Bill(s) (HP-1.0)
REQUEST FOR DECISION ON UNPAID MEDICAL BILL(S) (HP-1.0) © Claim Search	User Information On Behalf Of Medical Supplier 1
 Provider/Supplier Form C-8.4 Form C-8.1 Medical Bill Documents 	
	← Claim Search Provider/Supplier →

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Provider Information - Medical Supplier

Provider/Supplier Request for Decision on Unpaid Medical B	Save as Draft
REQUEST FOR DECISION ON UNPAID MEDICAL BILL(5) (HP-1.0) © Claim Search © User	Type of Care National Provider Identifier (NPI) Other Medical Supplier
 Provider/Supplier Form C-8.4 Form C-8.1 Medical Bill Documents 	Medical Supplier Name FEIN Mailing Address Country Code* Phone Number* Email*
	+1 Is your billing address the same as your mailing address?* ○ Yes ○ No

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Form C-8.4 Information

REQUEST FOR DECISION ON UNPAID MEDICAL BILL(S) (HP-1.0)	Notice of Refusal to Pay All (or a Portion of) a Bill Due to Valuation Objection(s) (Form C-8.4) Information
Claim Search	Please Note: This information will be subject to independent verification by the WCB upon submission.
● User	Medical Bill Submission Date*
Provider/Supplier	01/01/2021
	(mm/dd/yyyy)
◎ Form C-8.4	Within 45 days of receipt, an insurance carrier has the right to object to your bill with Form C-8.4 questioning the fairness of the total amount that you charged.
o Form C-8.1	Have you received a valuation objection (Form C-8.4) from the claim administrator?*
o Medical Bill	Yes
o Documents	○ No
	When was the valuation objection issued by the claim administrator?*
	01/08/2021
	(mm/dd/yyyy)
	← Provider/Supplier Form C-8.1 →

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Form C-8.1 Information Inpatient and Outpatient Hospitals

REQUEST FOR DECISION ON UNPAID MEDICAL BILL(S) (HP- 1.0)	Notice of Treatment Issue/Disputed Bill (Form C-8.1) Information	
Claim Search	Please Note: This information will be subject to independent verification by the WCB upon submission.	
User	Within 45 days of receipt, an insurance carrier has the right to object to your bill with Form C-8.1 raising legal issues. These issues must be a your favor through the adjudication process before you can proceed with your HP-1 request.	esolved in
	Have you received a legal objection (Form C-8.1) from the claim administrator?*	
Provider/Supplier	Yes	
● Form C-8.4	○ No	
◎ Form C-8.1	When was the legal objection issued by the claim administrator?*	
	01/08/2021	
O Medical Bill	(mm/dd/y999)	
0 Documents	Once the legal objection (Form C-8.1) has been resolved, an official notice (Form EC-23 or PD-NSL) is issued with the ruling.	
	Have you received a notice of decision (Form EC-23 or PD-NSL) resolving the legal objection that was not appealed or objected to by an	y party?*
	Yes	
	○ No	
	Was the legal objection resolved in your favor?*	
	Yes	
	○ No	
	What is the filing date of the notice of decision? You can find this date by looking at the lower- right hand corner of the decision.*	
	11/06/2021	
	(mm/dd/yyyy)	
	← Form C-8.4 Medical Bill →	🕀 Exit

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Form C-8.1 Information

Other than Inpatient and Outpatient Hospitals

REQUEST FOR DECISION ON UNPAID MEDICAL BILL(S) (HP- 1.0)	Please continue with the next step.
Claim Search	
● User	
Provider/Supplier	
Form C-8.4	
e Form C-8.1	
o Medical Bill	
o Documents	
	← Form C-8.4 Medical Bill →

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Medical Bill Information

Claim Search Total Charge* Amount Paid* User \$ 100.00 \$ 50.00 Provider/Supplier Start Date of Service* End Date of Service* End Date of Service*
Image: start Date of Service* End Date of Service*
Provider/Supplier Start Date of Service* End Date of Service*
Provider/Supplier Start Date of Service* End Date of Service*
■ Form C-8.4
(mm/dd/yyyy) (mm/dd/yyyy)
● Form C-8.1
Number of Bills Attached*
Medical Bill
o Documents
← Form C-8.1 Documents →

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Documents

Inpatient and Outpatient Hospitals

REQUEST FOR DECISION ON UNPAID MEDICAL BILL(S) (HP- 1.0)	Docur	ments			
Claim Search	Recommer (.tiff, .jpeg,	nded document format is PDF (.pdf). Other accepta .jpg, .png). Non-PDF files will be converted to PDF.	ble formats are: text (.doc, .docx, .rtf, .txt), spreadsheet (.csv, The maximum combined total for all uploaded documents is	xls, .xlsx, .ods), and in 3 30 MB.	nage
● User	Upload	Required Documents			
Provider/Supplier	Copies of t	the medical bill(s) along with the written explanation	n of partial or non-payment (including Form C-8.4) must be a	tached.	
Form C-8.4	File Name	Туре	Description	Actions	
● Form C-8.1		Medical Bill	Attached Medical Bill	Dupload	
Medical Bill		C-8.4 Notice of Refusal to Pay Due to Valuation Objection(s)	Attached C-8.4 Notice of Refusal to Pay Due to Valuation Objection(s)	Dupload	
 Documents 	Upload Additional surgeons, (Uploa	Additional Documents documents such as multiple bills and C-8.4 forms, or invoice for medical supplies may also be attache	detailed medical narrative, grouper calculation report, pro-ra d for consideration by the Arbitrator.	ta agreement betwee	en co-
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	- Medical Bil	Submit -> Q Preview			E EXIT

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Documents

Inpatient and Outpatient Hospitals

REQUEST FOR DECISION ON UNPAID MEDICAL BILL(S) (HP- 1.0)	Documents			
Claim Search	Recommended docume (.tiff, .jpeg, .jpg, .png). N	ent format is PDF (.pdf). Other Ion-PDF files will be converted	acceptable formats are: text (.doc, .docx, .rtf, .txt), to PDF. The maximum combined total for all uplo	spreadsheet (.csv, .xls, .xlsx, .ods), and image aded documents is 30 MB.
● User	Upload Require	ed Documents		
Provider/Supplier	A copy of the medical b	pill(s) must be attached.		
Form C-8.4	File Name	Туре	Description	Actions
● Form C-8.1		Medical Bill	Attached Medical Bill	D Upload
Medical Bill				
© Documents	Upload Addition Additional documents es pro-rata agreement bet Arbitrator.	nal Documents such as multiple bills or nonpay tween co-surgeons, or invoice	yment explanations (including Form C-8.4), detaile for the medical supplies can also be submitted al	d medical narrative, grouper calculation report, ong with the request for consideration by the
	← Medical Bill Subm	it → Q Preview		🕀 Exit

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Documents

Medical Suppliers Other Than Inpatient and Outpatient Hospitals

REQUEST FOR DECISION ON UNPAID MEDICAL BILL(S) (HP- 1.0)	Documents			
Claim Search	Recommended docum (.tiff, .jpeg, .jpg, .png). N	ent format is PDF (.pdf). Other Ion-PDF files will be converted	acceptable formats are: text (.doc, .docx, .rtf, .txt) I to PDF. The maximum combined total for all up), spreadsheet (.csv, .xls, .xlsx, .ods), and image loaded documents is 30 MB.
⊛ User	Upload Require	ed Documents		
Provider/Supplier	A copy of the medical b	bill(s) must be attached.		
● Form C-8.4	File Name	Туре	Description	Actions
● Form C-8.1		Medical Bill	Attached Medical Bill	L Upload
Medical Bill				
 Documents 	Upload Additio Additional documents of pro-rata agreement bei Arbitrator.	nal Documents such as multiple bills or nonpa tween co-surgeons, or invoice	yment explanations (including Form C-8.4), detai for the medical supplies can also be submitted a	iled medical narrative, grouper calculation report, along with the request for consideration by the
	← Medical Bill Subm	nit → Q Preview		∋ Ex

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Upload Documents

Upload Document	×
Form Name: Medical Bill	
Description*	
Attached Medical Bill	
	21/256
Browse	
No File Selected	
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Confirm Uploaded Documents

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pplier	Copies of the medical b	bill(s) along with the written explanation of p	artial or non-payment (including Form C-8.4) must be	attached.
	File Name	Туре	Description	Actions
	Madian Dillarde	Madical Dill	Attack of Market Dill	✓ Update Description
	medical Bili.pdf	Medical Dill	Attached Medical Bill	Remove
s	Medication	C-8.4 Notice of Refusal to Pay Due to	Attached C-8.4 Notice of Refusal to Pay Due to	✓ Update Description
	Documentation.pdf	Valuation Objection(s)	Valuation Objection(s)	Remove
	Upload Additio	nal Documents		
	Upload Addition Additional documents a surgeons, or invoice for Upload	nal Documents such as multiple bills and C-8.4 forms, detai medical supplies may also be attached for	led medical narrative, grouper calculation report, pro- consideration by the Arbitrator.	rata agreement between co
	Upload Additio Additional documents a surgeons, or invoice for Upload	nal Documents such as multiple bills and C-8.4 forms, detai medical supplies may also be attached for lity of perjury, that:	led medical narrative, grouper calculation report, pro- consideration by the Arbitrator.	rata agreement between co
	Upload Additio Additional documents : surgeons, or invoice for Upload	nal Documents such as multiple bills and C-8.4 forms, detai medical supplies may also be attached for http://www.submitted.com/submitted	ed medical narrative, grouper calculation report, pro- consideration by the Arbitrator.	rata agreement between co

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Attestation

✓ I affirm, under penalty of perjury, that:

1. The attached medical bill(s) was submitted to the responsible insurer/self-insured employer for payment, AND

2. Proper payment in accordance with the applicable Fee Schedule has not been received, AND

3. I will abide by the NYS Workers' Compensation Board's decision.



∃ Exit

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Preview Form HP-1.0

≡ D0-00-0002-328_07-21-2021-01-13.pdf	1 / 2 - 100% + 🗄 \delta	± ē :
	Max Workers' Compensation Board REQUEST FOR DECISION ON UNPAID MEDICAL BILL(S): Arbitration For Office Use Only For Office Use Only	*
2	CLAMINECONVATION CLAIM RECORD # CLAI	
	Insurer Name Insurer ID Address	
	Claim Admin Name Claim Admin D Address .	
	HEALTH CARE PROVIDER/ MEDICAL SUPPLIER INFORMATION	
	Name and Mailing Address of Health Care Provider/ Medical Supplier	
	Mailing Address	
	Email Address Phone # Type FEIN/ SSN	
	Type of Care NPI	
	WCB Auth #	
	WCB Rating Code	

- I affirm, under penalty of perjury, that:
 - 1. The attached medical bill(s) was submitted to
 - 2. Proper payment in accordance with the appl
- 3. I will abide by the NYS Workers' Compensati



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Submitting Form HP-1.0

Draft eForms Submitted eForms										
					T F	ilter				
eForm Document	: \$	eForm Name	•	Patient Name	•	Patient DOB	WCB Case # 🜲	eForm Details	\$	For
<u>346133</u> 🛛		Request for Decision on Unpaid Medical Bill(s)						UB-00-0001-091		Medic
<u>345432</u> 🛛		Request for Decision on Unpaid Medical Bill(s)						UB-00-0001-016		Medic
•										+

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OnBoard Training Resources



Medical Suppliers

Ancillary medical providers such as: ambulance companies, DMEs, labs, health clinics, hospitals, and pharmacies.

OVERVIEW	>
TRAINING	>
RESOURCES	>

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Training: Medical Suppliers



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Training: Medical Suppliers

Request for Decision on Unpaid Medical Bills (Form HP-1.0)

TRAINING: MEDICAL SUPPLIERS

Before submitting *Form HP-1.0*, you will need to log into OnBoard. Instructions can be found on the Accessing OnBoard webpage.

Note: Duplicate submissions of Form HP-1.0 will not be allowed.

From your OnBoard dashboard, select the Submit a Request button on the top right and select Decision on Unpaid Medical Bill (HP-1.0).



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General Questions: OnBoard@wcb.ny.gov

Other Questions: (877) 632-4996

News and Updates: Subscribe to WCB Notifications

Instructions: wcb.ny.gov/onboard/



