

OnBoard: Limited Release Training for Health Care Providers





Agenda

- 1. Recap
- 2. Timeline
- 3. Registration and Administration
- 4. Delegates
- 5. Accessing OnBoard
- 6. Submitting a Request for Decision on Unpaid Medical Bill(s) (Form HP-1.0)

- 7. Submitting a Medication Prior Authorization Request (PAR)
- 8. Dashboard Walkthrough
- 9. Insurer Response
- **10. Escalating Medication PARs**
- **11. OnBoard Training Resources**



OnBoard: Limited Release (OBLR)

Digitize and streamline the PAR process for the following requests:

New PAR Name	Current Process
MTG Confirmation*	Attending Doctor's Request for Optional Prior Approval and Carrier's/Employer's Response (Form MG-1)
MTG Variance	Attending Doctor's Request for Approval of Variance and Carrier's Response (Form MG-2)
MTG Special Services	Includes 13 procedures and second or subsequent procedures related to the <i>New York Medical Treatment Guidelines</i> (<i>MTGs</i>) on the <i>Attending Doctor's Request for Authorization and Carrier's Response</i> (<i>Form C-4 AUTH</i>)
Non-MTG Over \$1,000	Includes any treatments/tests for a body part not covered by applicable <i>MTGs</i> costing more than \$1,000 on <i>Form C-4 AUTH</i>

*Claim Administrators can no longer "opt out" of the process.

A response to the PAR is now mandatory.

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New PARs in OnBoard

- Medication PARs (replacing the current Drug Formulary Prior Authorization Request Process)
- Durable Medical Equipment PARs
- Non-MTG under or = \$1,000

Disputed Medical Bills Submission

 Digitize and streamline the submission of Requests for Decision on Unpaid Medical Bill(s) (Form HP-1.0)



OBLR Timeline

1. Phase One

Medication PARs & Form HP-1.0 *includes medical marijuana requests via Medication PAR March 7, 2022

2. Phase Two

Durable Medical Equipment PARs April 4, 2022

3. Phase Three Treatment/Testing PARs May 2, 2022

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Registration

- All providers who currently have access to the Medical Portal will automatically be registered for OnBoard: Limited Release
- Visit the Medical Portal web pages for health care provider registration and OnBoard administration information



OnBoard Administration

- Health Care Providers can register delegates to:
 - Draft PARs, which must be reviewed and submitted by the health care provider
 - Draft escalations to Level 2 Medication PARs, which must be reviewed and submitted by the health care provider
 - Draft PAR escalations to Level 3 for Medical Director's Office review
 - Respond to insurer requests for information (must be designated by the health care provider from within OnBoard
 - Draft and submit Request for Decision on Unpaid Medical Bills (Form HP-1.0)
- View administration instructions on the Medical Portal web page to assign delegates

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Health Care Provider Delegates

Delegate vs Provider

Provider Delegates can create prior authorization requests (PARs) to be reviewed and submitted by the health care provider. Provider delegates can also draft and submit *Form HP-1.0s.* To learn more about the role of the provider delegate, visit the Medical Portal Access and Administration: Health Care Providers page.

Billing Delegates can draft <u>and submit</u> *Request for Decisions on Unpaid Medical Bill(s) (Form HP-1.0).*

Health Care Providers are required to submit the PAR, whether drafted by themselves or drafted by their delegates. Any PAR drafted by a delegate will appear under the Health Care Provider's Draft eForms tab for final submission.



Multiple Delegates

- Providers can designate multiple delegates to draft PARs on their behalf.
- If a provider has multiple delegates, the delegates will see all PARs drafted and submitted by other delegates and the provider.
- Users can be a delegate for multiple providers.





Accessing OnBoard: Limited Release

How to Access OBLR

Locate Online Services drop-down list on Board website



Select Medical Portal



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How to Access OBLR - Providers

Training

Program

Enter NY.GOV ID Username and Password

Secure Access to Nev Services	v York State
Username	
Password	
Im not a robot	reCAPTO-IA Print: "Berry
Sign In	
Forgot Username? or For	oot Password?
Create an Account	

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Health Care Providers will select Prior Authorization Request (PAR) or Request for Decision on Unpaid Medical Bill (Form HP-1.0)



New Provider Authorization Request

Update Authorization Information

Independent Medical Examinations

Preferred Provider Organizations

Medical Portal Administration

Learn more about the Impartial Specialist

Specialty Classification Codes

New Provider Legislation

Authorization Renewal



Treatment
Medical Treatment Guidelines
MTG Lookup Tool
Drug Formulary Overview
Drug Formulary Lookup
Prior Authorization Request (PAR)

Prior Authorization Request (PAR) Overviev

Drug Formulary Prior Authorization - *VIEW ONLY

Guidelines for Determining Impairment

Diagnostic Testing Network Lookup

NYS DOH I-STOP/PMP



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Entering Your OnBoard Dashboard

OBLR Dashboard



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My Downloads



Downloads

Files downloaded in the last 24 h	ours.			
File Name	Related ID	Related Object Type	ownloaded 🍦	
No files downloaded in the last 24 hours. Page 1 of 0 I < < > >I Showing 0-0 of 0 10 < Items per page				

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My Profile



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My Account



Your Profile

My Account

Your User Name is a Board assigned User ID and cannot be changed. Updates to the name and email address associated to your account must be made through the Medical Portal administration application. If you are not a health care provider or online user administrator you must speak with your organization's user administrator. More information can be found on the Board's Website.

User Name	User Email Address				
Contact Information					
First Name Jordan	Middle Name	Last Name	Name Suffix		
Phone Country Code +1	Phone Number (222) 222-2223	Extension	Phone Type Mobile ~		
Notification Preferences					
Please select the notifications you would li	ike to opt-in to receive.				
PAR Status Update - Email					
New Item in Queue - Email					
Text Message Opt-In - Standard Carrier Msg	Text Message Opt-In - Standard Carrier Msg & Data Rates May Apply.				

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Cancel

Save

My Organizations



My Organizations

Туре	Name		Roles	Start Date
Health Care Provider	John Smith		Physician	01/01/2020
Page 1 of 1 K < 1 > > I Show	ng Holti la n	ems per page		

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Organization Details



Health Care Provider:				
Overview				
First Name	Middle Name	Lest Neme	Name Suffix JR	
Language(s) English		Is Out Of State No	Allow provider delegates to respond to insurer's request for more information No	
Update Provider Delegatory				
Addresses License(s) Associated PA	Rs Documents			
invalid?	Source	🔅 Туре		÷
> No		Primary Contact	1111 Main Street, Suite 200, Schenectady, NY. 1/1/2020 1/1/2022 Active 12202, USA	
Pagelofilk < 1 > >I Sho	owing 1-1 of 1 10 👻 Items per page			

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Log Out

_	My Profile 🔿
	My Account
	My Organizations
	Log Out







Submitting a Request for Decision on Unpaid Medical Bill(s) (Form HP-1.0)

Submit a Request

.

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Claim Search

If the workers' compensation insurance carrier hasn't paid your bill within 45 days of submission and there are no outstanding legal issues regarding your bill's compensability, the Board may be able to assist you. Use the wizard below to request help.

Claim Search

1. Enter either WCB Case # or Claim Administrator Claim #. The search uses exact values to locate a claim.

WCB Case #	Claim Admin Claim #
Must be 8 characters in length. The first character may be any number or letter EXCEPT [B,C,E,I,O], the second character may be any number or letter EXCEPT [I,O], and the remaining 6 must be numbers	
Q Search for Claim Clear Search	





Claim Search

If the workers' compensation insurance carrier hasn't paid your bill within 45 days of submission and there are no outstanding legal issues regarding your bill's compensability, the Board may be able to assist you. Use the wizard below to request help.

Claim Search

1. Enter either WCB Case # or Claim Administrator Claim #. The search uses exact values to locate a claim.

WCB Case #		Claim Admin Claim #
60000000		
Must be 8 characters in length. The first character may be any number or letter EXCEPT any number or letter EXCEPT [I,O], and the remaining 6 must be numbers	[B,C,E,I,O], the second character may be	
2. Enter only two of the below fields to search for this claim.		
Date of Injury	Last Four of SSN	
a •		a
(MM/DD/YYYY). If exact date of injury/illness is not known, use other search criteria.		
Date of Birth	Patient Last Name	
energi 🖻	Accession	
(MM/DD/YYYY)		
Q Search for Claim		

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Claim Matched

· · · · · · · · · · · · · · · · · · ·				
Search Results	view the information populated here before	proceeding with the Reques	st.	
Patient				
Patient Name	Patient DOB	Patient SSN	Patient Gender	Patient Address
Case Information				
WCB Case #	Claim Admin Claim #	Date of Injury	Case Controverted	Case Established
Established For	Filed Date			
Employer				
Employer Name	Em;	oloyer Address		
Insurer			Claim Administrator	
Insurer Name	Insu	ırer ID	Claim Admin Name	Claim Admin ID



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User Information - Health Care Provider

REQUEST FOR DECISION ON UNPAID MEDICAL BILL(S) © Claim Search	User Information	
₀ User	On Behalf Of*	
o Provider/Supplier		
o Form C-8.4	License *	
o Form C-8.1		
o Medical Bill	WCB Authorization #	
o Documents	Is Treat Authorized? Yes	
	Associated Specialties	
	← Claim Search Provider/Supplier →	∋ Exit

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Provider Information - Health Care Provider

REQUEST FOR DECISION ON UNPAID MEDICAL BILL(S) © Claim Search © User	Provider/Supplier Information Type of Care Physician	Health Care Provider National Provider Identifier (NPI)	Health Care Provider First Name	Health Care Provider Last Name	
 Provider/Supplier Form C-8.4 Form C-8.1 Medical Bill 	FEIN/SSN* Mailing Address				
o Documents	Country Code* Phone Number* +1 Is your Billing Address the same as your Mailing A O Yes O No	\ddress? *	Email*		
	← User Form C-8.4 →			Ð E	ixit

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Form C-8.4 Information

REQUEST FOR DECISION ON UNPAID MEDICAL BILL(S) (HP-1.0)	Notice of Refusal to Pay All (or a Portion of) a Bill Due to Valuation Objection(s) (Form C-8.4) Information
Claim Search	Please Note: This information will be subject to independent verification by the WCB upon submission.
● User	Medical Bill Submission Date*
Provider/Supplier	01/01/2021
	(mm/dd/yyyy)
◎ Form C-8.4	Within 45 days of receipt, an insurance carrier has the right to object to your bill with Form C-8.4 questioning the fairness of the total amount that you charged.
o Form C-8.1	Have you received a valuation objection (Form C-8.4) from the claim administrator?*
o Medical Bill	• Yes
o Documents	○ No
	When was the valuation objection issued by the claim administrator?*
	01/08/2021
	(mm/dd/yyyy)
_	
	← Provider/Supplier Form C-8.1 → 🕀 Exit

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Form C-8.1 Information

QUEST FOR DECISION ON IPAID MEDICAL BILL(S) (HP-	Notice of Treatment Issue/Disputed Bill (Form C-8.1) Information
, Claim Search	Please Note: This information will be subject to independent verification by the WCB upon submission.
User	Within 45 days of receipt, an insurance carrier has the right to object to your bill with Form C-8.1 raising legal issues. These issues must be resolved in your favor through the adjudication process before you can proceed with your HP-1 request.
	Have you received a legal objection (Form C-8.1) from the claim administrator?*
Provider/Supplier	
Form C-8.4	○ No
Form C-8.1	When was the legal objection issued by the claim administrator?*
	01/08/2021
Medical Bill	(mm/dd/yyyy)
Documents	Once the legal objection (Form C-8.1) has been resolved, an official notice (Form EC-23 or PD-NSL) is issued with the ruling.
	Have you received a notice of decision (Form EC-23 or PD-NSL) resolving the legal objection that was not appealed or objected to by any party?*
	Yes
	○ No
	Was the legal objection resolved in your favor?*
	Yes
	○ No
	What is the filing date of the notice of decision? You can find this date by looking at the lower- right hand corner of the decision.*
	11/06/2021
	(mm/dd/yyyy)
	← Form C-8.4 Medical Bill →

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Medical Bill Information

Claim Search Total Charge* Amount Paid*
\$ 100.00 \$ 50.00
Provider/Supplier Start Date of Service* End Date of Service*
12/01/2020 🖻 12/07/2020
(mm/dd/yyyy) (mm/dd/yyyy)
● Form C-8.1
Number of Bills Attached*
Medical Bill
o Documents
← Form C-8.1 Documents →

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Documents

REQUEST FOR DECISION ON UNPAID MEDICAL BILL(S) (HP-1.0) Claim Search • User Provider/Supplier Form C-8.4 Form C-8.1 • Medical Bill Documents Upload

Documents

Recommended document format is PDF (.pdf). Other acceptable formats are: text (.doc, .docx, .rtf, .txt), spreadsheet (.csv, .xls, .xlsx, .ods), and image (tiff, .jpeg, .jpg, .png). Non-PDF files will be converted to PDF. The maximum combined total for all uploaded documents is 30 MB.

Upload Required Documents

Copies of the medical bill(s) along with the written explanation of partial or non-payment (including Form C-8.4) must be attached.

File Name	Туре	Description	Actions
	Medical Bill	Attached Medical Bill	Dupload
	C-8.4 Notice of Refusal to Pay Due to Valuation Objection(s)	Attached C-8.4 Notice of Refusal to Pay Due to Valuation Objection(s)	Dupload

Upload Additional Documents

Additional documents such as multiple bills and C-8.4 forms, detailed medical narrative, grouper calculation report, pro-rata agreement between cosurgeons, or invoice for medical supplies may also be attached for consideration by the Arbitrator.



🗩 Exit

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Documents

REQUEST FOR DECISION ON UNPAID MEDICAL BILL(S) (HP- 1.0)	Documents			
Claim Search	Recommended docum (.tiff, .jpeg, .jpg, .png). N	ent format is PDF (.pdf). Other ac Non-PDF files will be converted to	ceptable formats are: text (.doc, .docx, .rtf, .txt), s PDF. The maximum combined total for all uploa	spreadsheet (.csv, .xls, .xlsx, .ods), and image aded documents is 30 MB.
User	Upload Require	ed Documents		
Provider/Supplier	A copy of the medical I	bill(s) must be attached.		
● Form C-8.4	File Name	Туре	Description	Actions
◎ Form C-8.1		Medical Bill	Attached Medical Bill	Dupload
Medical Bill				
◎ Documents	Upload Additio Additional documents pro-rata agreement be Arbitrator.	nal Documents such as multiple bills or nonpayn tween co-surgeons, or invoice fo	ient explanations (including Form C-8.4), detaile r the medical supplies can also be submitted alo	d medical narrative, grouper calculation repoin ong with the request for consideration by the
	← Medical Bill Subm	nit → Q Preview		3

🗈 Exit

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Upload Documents

Upload Document	×
Form Name: Medical Bill	
Description*	
Attached Medical Bill	
	21/256
Browse	
No File Selected	
D. Usland Concel	

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Confirm Uploaded Documents

REC UNI 1.0)

pplier	opioad Require			
pplier	Copies of the medical b	bill(s) along with the written explanation of p	partial or non-payment (including Form C-8.4) must be	attached.
	File Name	Туре	Description	Actions
	Madian Dillarde	Madical Dill	Attack of Markins Dill	✓ Update Description
	medical Bili.pdf	Medical Dill	Attached Medical Bill	Remove
s	Medication	C-8.4 Notice of Refusal to Pay Due to	Attached C-8.4 Notice of Refusal to Pay Due to	✓ Update Description
	Documentation.pdf	Valuation Objection(s)	Valuation Objection(s)	Remove
	Upload Additio	nal Documents		
	Upload Addition Additional documents a surgeons, or invoice for Upload	nal Documents such as multiple bills and C-8.4 forms, detai medical supplies may also be attached for	led medical narrative, grouper calculation report, pro consideration by the Arbitrator.	rata agreement between co
	Upload Additio Additional documents a surgeons, or invoice for Upload	nal Documents such as multiple bills and C-8.4 forms, detai medical supplies may also be attached for lity of perjury, that:	led medical narrative, grouper calculation report, pro consideration by the Arbitrator.	rata agreement between co
	Upload Additio Additional documents : surgeons, or invoice for Upload	nal Documents such as multiple bills and C-8.4 forms, detai medical supplies may also be attached for http://www.submitted.com/submitted	led medical narrative, grouper calculation report, pro consideration by the Arbitrator. e insurer/self-insured employer for payment, AND	rata agreement between co

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Attestation

✓ I affirm, under penalty of perjury, that:

1. The attached medical bill(s) was submitted to the responsible insurer/self-insured employer for payment, AND

2. Proper payment in accordance with the applicable Fee Schedule has not been received, AND

3. I will abide by the NYS Workers' Compensation Board's decision.



∃ Exit

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Preview Form HP-1.0

≡ D0-00-0002-328_07-21-2021-01-13.pdf	1 / 2 - 100% + E 🔕	± 🖶 :
	New Yorkers' REQUEST FOR DECISION ON UNPAID MEDICAL BILL(S): Yorker Compensation Board	-
	CLAIM INFORMATION Date of Injury Claim Admin Claim # Patient Name Address	
	SSN DOB Gender	
	Employer Name Address	
	Insurer Name Insurer ID Address	
	Claim Admin ID Address	
	HEALTH CARE PROVIDER/ MEDICAL SUPPLIER INFORMATION	
	Name and Mailing Address of Health Care Provider/ Medical Supplier	
	Name	
	Mailing Address	
	Email Address Phone #	
	Type FEIN/ SSN	
	Type of Care NPI	
	WCB Auth #	
	WCB Rating Code	



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Submitting *Form HP-1.0*

ଳି My Dashboard									
Prior Auth Draft eForms S	ubmitted eForms								
									▼ Filter
eForm Document 🌲	eForm Name	Patient Name	Patient DOB	WCB Case # 🌲	eForm Details 🚔	Provider 💠	Submitted Date	Status 🌲	
345376	Request for Decision on Unpaid Med				<u>UB-00-0001-015</u>		06/28/2021	Completed	Actions
<u>345373</u>	PAR: Durable Medical Equipment Lev				PA-00-0001-630		06/25/2021	Completed	Actions
<u>345370</u>	PAR: Non-MTG Over \$1000 Level 1 R				PA-00-0001-629		06/22/2021	Completed	■ Actions
Page 1 of 1 I < 1 > >I	Showing 1-3 of 3 10	Items per page							

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Submitting a Medication Prior Authorization Request

Create PAR

<mark>ONB⊕</mark> AF	RD	My Dashboa	rd	My Downlo	bads	<u>i</u>				My Profile ~ Subn	nit a Request 🗸	Medical Porta	I 🖸
ි My Dashboard													
Prior Auth	Draft	eForms Submitted	eFor	ns									
Active R	esolv	ed											
_												▼ Filte	r
												👲 Expor	rt
PAR ID	\$	Туре	\$	Due Date	¢	Patient	\$	DOB	¢	Current Activity	Injury Date 🌲	WCB Case #	\$
PA-00-0003-1	56	Medication		01/10/2022						Review Insurer Level 1 Denia			
PA-00-0001-6	<u>43</u>	MTG Confirmation		07/14/2022						Provider Response Request			

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Select Prior Authorization Request

	My Downloads	My Profile ~	mit a Request 🗸 Medical Portal 🗗
ය My Dashboard			
Prior Auth Draft eForms S	My Profile	Submit a Deguest	
Active Resolved	My Prome ~	Subline a Request ×	
	Prior Authorizat	ion (PAR)	T Filter
			± Export
PAR ID 💠 Type	Decision on Unr	paid Medical Bill (HP-10)	y Date 💠 WCB Case # 💠
PA-00-0003-156 Medication	Decision on on		
PA-00-0001-643 MTG Confirma			and community



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BFTTFR FOR BUSINFSS

Requester Information

PAR QUESTIONNAIRE			
Requester Information	Provider:		
o Claim Search		8	
o Request Items	Please select License for this request:*		
COMPLETE REQUEST(S)	B12408 Physician	~	
	WCB Authorization Number	۵	
	Claim Search →		





Claim Search

If the workers' compensation insurance carrier hasn't paid your bill wi Use the wizard below to request help.	thin 45 days of submission and there	e are no outstanding legal issu	es regarding your bill's compensability, the Board may be able to assist you.
Claim Search			
1. Enter either WCB Case # or Claim Administrator Claim #. The sea	arch uses exact values to locate a c	laim.	
WCB Case #		Claim Admin Claim #	
0000008			ê
Must be 8 characters in length. The first character may be any number or letter EXCEPT [B any number or letter EXCEPT [],O], and the remaining 6 must be numbers	,C,E,I,O], the second character may be		
2. Enter only two of the below fields to search for this claim.			
Date of Injury	Last Four of SSN		
ê 🗇			a
(MM/DD/YYYY). If exact date of injury/illness is not known, use other search criteria.			
Date of Birth	Patient Last Name		
energy (* 1	Accessed		
(MM/DD/YYYY)			
ৎ Search for Claim C Clear Search			

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Unmatched Claim

ୟ Search for Claim	C Clear Search	
Search Resul	lts	
No case matching the s	search criteria entered can be located in WCB records. Please review	the criteria and search again or proceed without a matching case.
UESTIONNAIRE uester Information m Search	Enter known claim details. After submission of this PAR, the Board will attem forwarded to the insurer for response. If a matching claim is not found within Patient Details	pt to match your request with a claim. If a claim is found, your request will be five days, your request will be closed.
er Claim Details	Patient First Name*	Patient Last Name*
uest Items		
LETE REQUEST(S)	Patient Address Line 1*	Patient Address Line 2
	Patient City	Patient State v
	Patient Zip Code	Patient Country
		· · ·
	Patient SSN	
	Patient DOB*	Date of Injury"
	(MM 00/11/1)	(MM/2D/111)
	Patient Gender	•
	Body Part(s)/Condition(s) Enter the body part you are looking for.	

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Request Items



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First Request Added

PAR QUESTIONNAIRE Requester Information	Request(s) Added (1)							
Claim Search	Request #1		✓ Edit Remove					
◎ Request Items	PAR Type:	Medication						
	Body Part:	N/A						
COMPLETE REQUEST(S)	CPT/HCPCS:	N/A						
	MTG:	N/A						
Add Another Item Based on items entered, the following Prior Authorization Request types will be submitted. • Medication Notice: Once you move on to the next screen, you won't be able to make changes to the request details.								
	← Claim Search Complete Requ	uest(s) →	€ Exit					

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Save as Draft

Dashboard > Request for Prior Authorization	
Complete Request(s) Request Details PAR: Medication RX-L1	Save as Draft
PARQUESTIONNAIRE	CLAIM DETAILS





Request Details

c

RQUESTIONNAIRE	O None of the Above	
MPLETE REQUEST(S)		
R: MEDICATION	Medication (Name/Strength) *	
Request Details	Oxycodone 5/325mg	
Medical Necessity / Supporting Idical	Quantity Requested *	
Review and Submit	60	
	Days Supply * 30 Type of Drug * O Brand Name © Generic	
	Refills Requested * 0 V Type of Prescription * © New (Including Change in Dosage)	
	Retill/Renewal (Taken Within the Past Six Months)	
	Oral/SL/Buccal ~	
	Medical Necessity / Supporting Medical →) Exit

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Statement of Medical Necessity

PAR QUESTIONNAIRE

COMPLETE REQUEST(S)

PAR: MEDICATION

Request Details

 Medical Necessity / Supporting
 Medical

Review and Submit

Statement of Medical Necessity

Provide / attach all relevant clinical information to support this prior authorization request. Include narrative, progress notes and other supporting documentation (e.g. symptoms, justification for initial or ongoing treatment, diagnostic testing, equipment, etc.), any contraindications or adverse effects experienced, and if applicable, evaluation of efficacy of previous treatment or medication.

Statement of Medical Necessity *

0/3500

AND / OR

Supporting Medical Documentation

Recommended document format is PDF (.pdf). Other acceptable formats are: Text (.doc, .docx, .rtf, .txt), Spreadsheet (.csv, .xls .xlsx, .ods), and Image (.tiff, .jpeg, .jpg, .png). Non-PDF files will be converted to PDF. The maximum combined total for all uploaded documents is 30 MB.

	File Name	Туре		Description	
	Dipload Relevant Clinical Information	Atta	hed Statement of Medical Necessity	Statement of Medical Necessity / Supporting Medical Documentation	
				🗈 Upload Additional Documents	
					1
÷	Request Details Review and Submit →			æ) E

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Upload a Document

Upload Document

Form Name : Attached Statement of Medical Necessity



Please complete the required fields and click "Upload" to attach the document.

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~	e 5	<u> </u>			o		
_	_	_		_	_		

Medical file supporting narcotic request	
	40 / 256
Cancel	Upload

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Upload a Document

File Name	Туре	Description	
Supporting Medical Narcotic.pdf	Attached Statement of Medical Necessity	Medical file supporting narcotic request	✓ Update Description
		I	Dupload Additional Documents
Request Details Review and Subr	nit → Vour document has been	uploaded successfully.	E Exi



New York State Workers' Compensation Board

Review and Submit

Complete Request(s) Review and Submit PAR: Medication RX-L1					Save as Draft	
PAR QUESTIONNAIRE COMPLETE REQUEST(5) PAR: MEDICATION # Request Details	Please review the following information Patient	for accuracy prior to submission.				
Medical Necessity / Supporting Medical	Patient Name	Patient DOB	Patient SSN	Patient Gender F	Patient Address	
 Review and Submit 	Request Items: Medication Is the request for one of the following Nercotic) therapeutic categories?				✓ Edit
	Medication (Name/Strength) Oxycodone/Smg Type of Drug Generic	Guantity Requested 60 Type of Prescription New (Including Change in	Dosage)	Days Supply 30 Route of Administration Oral/SL/Buccal	Refills Requested O	
	Statement of Medical Necessity Statement of medical necessity Statement of medical necessity entered	essity / Supporting Medical	Documentation			≠ Edit
	Case Information					
	WCB Case # Established For	Claim Admin Claim #	Date of Injury	Case Controverted No	Case Established Yes	
	Employer Employer Name	Employer Addre	55	Insurer Insurer Name	Insurer ID	
	Claim Administrator	Claim Admin ID		Requester Provider	License	

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9. Preview

Attest and Submit 🗦

Medical Necessity / Supporting Medica

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9 Exit

Delegated User

Medical Necessity / Supporting Medical

Ready to Submit →

Q Preview

Confirmation

PAR: Medication was successfully saved as Ready to Submit.

This PAR has been added to the Draft tab of the My Dashboard, as well as for the responsible provider

It is the responsibility of the requesting provider to share this information with the patient.

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Health Care Provider Submission

← Medical Necessity / Supporting Medical

Attest and Submit →

Q Preview

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Health Care Provider Attestation

Attestation and Submission

By submission of this request for prior authorization I certify that: (1) my statements are true and correct, (2) I do not have a substantially similar request pending, (3) the patient understands and agrees to undergo/use the proposed treatment/test/medication/DME, and (4) I accept that the use of my password to submit a Prior Authorization Request to the Workers' Compensation Board is equivalent to placing my signature on the request, affirming the information contained herein.

Submit

Cancel





Submission Confirmation

Submission Confirmation

PAR QUESTIONNAIRE		
COMPLETE REQUEST(S) PAR: MEDICATION	Submission Confirmation	
Submission Confirmation	PAR: Medication was successfully submitted. Allow 4 calendar days for the insurer to respond.	
	Your submission has been added to your Submitted eForms. From your Dashboard you can check the status of your submission and view, print, or download the completed eForm. It is the responsibility of the requesting provider to share this information with the patient.	
	Finish >	🗈 Exit





Updated Dashboard Prior Auth > Active Tab

ය My Da	ashb	oard											
Prior Auth	Draft	eForms	Submitted e	Form	S								
Active	Resolv	ed											
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PARID	\$	Туре		\$	Due Date	\$ Patient	\$ DOB	\$	Current Activity	\$ Injury Date	•	WCB Case #	\$ Assigned Organi
PA-00-005	<u>0-924</u>	Medicatio	on			1000		-	Insurer Level 1 Review	1.00		10.00	Teastern Brouge

BETTER FOR WORKERS

New York State Workers' Compensation Board

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Updated Dashboard Submitted eForms

ଜ My Dashb	oard	ł									
Prior Auth Draft	eForm	Submitted eForms									
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eForm Document	\$	eForm Name	\$	Patient Name 🌲	Patient DOB	WCB Case # 🌲	eForm Details 🔶	Provider 🚖	Submitted Date	Status	\$
345378		PAR: Medication Level 1 Request		Research and a second	01/09/1972		PA-00-0001-631	100000000000000000000000000000000000000	07/01/2021	Completed	= Actio
<u>345376</u>		Request for Decision on Unpaid Medical Bill(s)		Restaura chara	01/09/1972		<u>UB-00-0001-015</u>	100000000000000000000000000000000000000	06/28/2021	Completed	:= Actio
345373		PAR: Durable Medical Equipment Level 1 Request		An and a started	01/09/1972		PA-00-0001-630		06/25/2021	Completed	🖷 Actie
<u>345370</u>		PAR: Non-MTG Over \$1000 Level 1 Request		Marrie attack, Parcos	12/26/1975		PA-00-0001-629	100000000000000000000000000000000000000	06/22/2021	Completed	= Acti
4											•••••
Page1of1 K K	1	> >I Showing 1-4 of 4 10 V Ite	ems	per page							

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New York State Workers' Compensation Board

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Insurer Response to Medication PAR

Insurer Response

rior Auth	Daft	t eForms	Submitted e	eForms					
Active	Resolv	/ed							
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Insurer Response

PAR ID	🔷 Туре
PA-00-0001-6	35 Medication

Medication	Request					Actions ~
Patient Name:		WCB Case #:	Status: L2 Grant	ed in Part		
Patient DOB:		Date of Injury:	System ID: PA-0	00-0001-483		
Related Entities	Request Details	Medical Necessity	Documents	Related PARs	Correspondence History	Related Activity
Deny		Sector 1			3/10/2021 1:16 PM	
Overall L2 Insu	irer Response	L2 Review	er Name - Title		L2 Response Date & Time	
Grant in Part					8/10/2021 1:32 PM	
Therapeutic Ca Anti-Anxiety Age	ategory ent	Medication Test	n Requested		Quantity Requested 2	
+ Expand All						
Additional I	Request Details					~
Level 1 Insu	ırer Response Det	ails				~
Level 2 Inst	urer Response De	tails				~

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Escalating the Medication PAR to Level 2 or Level 3 Review

Escalating to Level 2 Review

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Draft eForm	ms Submit	ted eForms									
esolved											
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🜲 Туре	e	Due	Date 🌲 I	Patient	\$ DOB	Current Activity		\$	Injury Date	\$ WCB Case	# \$
39 Medie	lication	12/1	6/2021			Review Insurer I	Level <mark>1</mark> Grant in Pa	rt			
39 Medie	lication	12/1	6/2021			Review Insurer I	Level 1 Grant in Pa	rt			





Request L2 or L3 Review



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Rationale for Level 2 Escalation

ecommended document format is PDF (.pd pg, .png). Non-PDF files will be converted to File Name Pupload Relevant Clinical Information	o PDF. The maximum combined total for all up Type Supporting Documentation	loaded documents is 30 MB. Description Supporting Documentation for L2 Review Request	
ecommended document format is PDF (.pd ag, .png). Non-PDF files will be converted to File Name	o PDF. The maximum combined total for all up	loaded documents is 30 MB. Description	
ecommended document format is PDF (.pd og, .png). Non-PDF files will be converted to	o PDF. The maximum combined total for all up	loaded documents is 30 MB.	
lease attach additional relevant documenta	ition to support your request. If). Other acceptable formats are: Text (.docc	locx, .rtf, .txt), Spreadsheet (.csv, .xls .xlsx, .ods), and Image	(.tiff, .jpeg,
supporting Documentation			
	6 07/01/	2021	â
rovider Name	Date of I	Request	
Provider Details			
			92 / 500
Additional relevant document is attached o	describing why an increase to Qty #60 is indic	ated.	
ationale for L2 Request *			
2 Request Details			
review and speemenry dudress the issue	s raised in the Level 1 denial or partial approv	al.	. equeet
r review and specifically address the issue			equest





Escalation Reason for Level 3 Review

Request for MDO Prior Auth Review: RX-L3 Please select which item(s) you would like to escalate.	Request for MDO Prior Auth Review: RX-L3 Please select which item(s) you would like to escalate.									
Theraputic Category Narcotic	Medication (Name/Strength) Oxycodone 5/325mg									
Insurer Response Deny	Denial Reason Continuation of Medication - no documentation of efficacy									
Rationale The documentation of efficacy from previous use of this medication does not provide enough rationale for the increase in quantity.	Without Prejudice									
Escalation Reason	0/4000									
Submit Cancel	074000									

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Escalation Submitted

PAR: Medication Level 2 Request - RX-L2 Successfully Submitted

Your submission has been added to your Submitted eForms.	
I nank you for your submission, your request has been submitted.	
eForm Confirmation Number	
345394	
Submitted On	
07/01/2021 10:39 AM	
PAR Details	
PA-00-0001-635	
Associated Document(s)	
DO-00-0001-887: PAR.ATT.SMN - Attached Statement of Medical Necessity	
Print Completed eForm Yiew Completed eForm	

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Escalation in Submitted eForms

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eForm Document 🔶	eForm Name	Patient Name	Patient DOB	WCB Case # 🧅	eForm Details	Provider 🖨	Submitted Date	Status	\$
345394	PAR: Medication Level 2 Request				PA-00-0001-635		07/01/2021	Completed	= Action:
4									•
Page1of1	> >I Showing 1-1 of 1 10 • Items	per page							



New York State Workers' Compensation Board

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Escalation in Submitted eForms

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PAR ID	\$	Туре	\$	Due Date	÷	Patient	¢	DOB	¢	Current Activity	\$ Injury Date	÷	WCB Case #	\$ Assigned Orga



New York State Workers' Compensation Board

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Level 3 Response

ଜ My Da	shboard										
Prior Auth	Draft eForms	Submitted eForms									
Active	Resolved										
PAR ID	\$	Туре	\$ P	Patient 🔶	DOB	\$ PAR Status	PAR Status Date	÷	Injury Date 🍦	WCB Case #	Claim Admin Claim # 🔶
PA-00-0003	<u>3-139</u>	Medication				L3 Granted - Final	12/06/2021 13:19:24				





View Notice of Resolution



Documents

Document ID	\$ Form ID	\$ Form Name	\$ Received Date	÷	Submitting User	\$ On Behalf Of	\$ Attachments	\$
DO-00-0005-550	RX-L3G	PAR: Medication Level 3 Grant	12/06/2021 1:19 F	M	NYS WCB		No	≔ Actions







Navigating Your Dashboard
Dashboard Features Sorting Columns

ly Dashboard				_
r Auth Draft eForms Su	PAR ID 🜲	Туре	\$	
	PA-00-0002-209	MTG Variance	2	▼ Filte ★ Expor
R ID 💠 Type	4			Injury Date 🌲 WCB Case #
00-0002-209 MTG Variance		Pendin	g L3 Review	

BETTER FOR WORKERS

New York State Workers' Compensation Board

Dashboard Features Filtering Columns

Prior Auth Draft eFo	rms Subr	nitted eForms							
Active Resolved									
	fearc	n Type	a Aj	oply	× Clear				× Filter
PAR ID									
Туре									Export
Patient		\$ I	Due Date	\$ P	Patient	\$ DOB	\$ Current Activity	Injury Date	\$ WCB Case #
DOB Current Activity	rce	C)3/03/2022				Provider Response Request		
Injury Date	rce	C)3/03/2022				Insurer Level 1 Review		
WCB Case # Assigned To	rce	C)3/03/2022				Insurer Level 1 Review		
PA-00-0001-050	G variance	C)3/03/2022				Insurer Level 1 Review		

BETTER FOR WORKERS

New York State Workers' Compensation Board

Prior Auth - Active Tab

My Da	ashbo	oard									
Prior Auth	Draft	eForms	Submitted eFor	ms							
Active	Resolve	ed									
_											▼ Filter
											± Export
PAR ID	\$	Туре	\$	Due Date	\$ Patient	\$ DOB	4	Current Activity	-	Injury Date 👙	WCB Case #

Assigned Organization \diamondsuit	Assigned User 🔶	Claim Admin Claim # 🍦	Claim Admin 🔶	Insurer 🚖	Provider 🔶	PAR Status	PAR Status Date





Prior Auth – Resolved Tab

🔂 My Dashboard

Prior Auth	Draft eFo	orms	Submitted e	Forms				
Active	Resolved							
	_							
PAR ID		\$	Туре	\$	Patient	\$ DOB	\$ PAR Status	\$
PA-00-000	1-568		Durable Medical	Equipment			Grant After Deny	
PA-00-000	<u>1-573</u>		Durable Medical	Equipment			L1 Granted - Final	

BETTER FOR WORKERS

New York State Workers' Compensation Board

Draft eForms Tab

My Da	ashboard				
Prior Auth	Draft eForms	Submitted eForms			
you want to	resume an existing	draft of an eForm, do s	o from the linl		
Draft eForm I	Name	\$	Patient Narr	a 🔺	
R: MTG Va	riance Level 1 Revi	ew Draft		021 💻 🗛	ctions
Page 1 of 1	I< < <u>1</u> >	>I Showing 1-1	of 1		Discard Draft

BETTER FOR WORKERS

New York State Workers' Compensation Board

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Submitted eForms Tab

🗟 My Dashboar	d										
Prior Auth Draft eForm	s Submitted eForms										
										▼ Filter	-
eForm Document 🔶	eForm Name	\$ Patient Name	Patient DOB	WCB Case # 🌲	eForm Details	Fo	or 🌲	Submitted Date	Status 🗢		
<u>347375</u>	PAR: Medication Level 1 Request		9/13/1988		PA-00-0002-797			8/10/2021	Completed	■ Actions	
<u>347373</u>	PAR: Medication Level 1 Request		9/13/1988		<u>PA-00-0002-796</u>			8/10/2021	Completed	Print	ן נ
<u>347371</u>	PAR: Medication Level 1 Request		9/13/1988		PA-00-0002-795			8/10/2021	Completed	Download	
<u>347369</u>	PAR: Medication Level 1 Request		9/13/1988		PA-00-0002-794			8/10/2021	Completed	= Actions	

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PAR Document in OBLR

Dashboard > PA-00-0002-797 > DO-00-0003-791

Document: DO-00-0003-791

r 1 of 2		- + Automatic Zoom ÷	
NEW YORK STATE Board	ers' ensation	PR	NOR AUTHORIZATION REQUEST MEDICATION
Listed below are details medication(s). The clain	of a Prior Authorization n administrator is requ	on Request (PAR) that was sub ired to respond by 08/14/2021;	mitted to request non-formulary parties will be notified of the outcome.
		·····,	
CLAIM INFORMATIO WCB Case	DN #	Date of Injury	Claim Admin Claim #
	1		
Patient Name			
Address			
SSN		DOB	Gender Male
Employer Name			
Address			
Insurer Name			Insurer ID
insurer nume			insurer ib
Address			

	Actio	ons ~
Document Details		
Document ID	Attachment(s)	
DO-00-0003-791	No	
Create Date	Created By	
8/10/2021	Iraining.Provider1	
Form ID	Form ID Version	
RX-L1		
Form Namo		
PAD: Medication Level 1 Pequest		
PAR. Medication Level 1 Request		
Description	Source	
	eForm	
Viewable Date	Received Date	
8/10/2021	8/10/2021	
Related Information		
Related ID	Related Object Name	

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PAR Details

PAR Details



	al Equipme	nt Request				
tient Name: tient DOB:		WCB Case #: Date of Injury: 1/25/2018	Status: L2 - Request System ID: PA-00-0	ed 002-755		
elated Entities	Request Details	Medical Necessity	Documents	Related PARs	Correspondence History	Related Acti
Patient Details						
Patient Name		Last 4 of Pat	ient SSN Patient	DOB		
Claim Details						
Claim Details WCB Case #		Date of Injury	Claim A	dmin Claim #		
Claim Details WCB Case # Case Controverted No		Date of Injury Body Part(s)/Condition(s) CAREGIVER INJURED LEFT T	Claim A	dmin Claim # D CALM AN INDIVIDUAL		
Claim Details WCB Case # Case Controverted No Prior Authoriza	ition Request	Date of Injury Body Part(s)/Condition(s) CAREGIVER INJURED LEFT 1	Claim A	dmin Claim # D CALM AN INDIVIDUAL		

BETTER FOR WORKERS



Related Entities

		D : (1) : (2010)		DA 00.00	0.755			
Patien B:		Date of Injury: 1/25/2018	System ID:	PA-00-00)2-755			
Related Entities	Request Details	s Medical Necessity	Documer	nts	Related F	PARs	Correspondence Histo	ry Related Activity
Related Entities and U	sers							
Health Care Provider Pay	er Claimant							
Healthcare Provider: SI	D324 →							
WCB Authorization #		National Provider Identifier (NPI)		Provider Typ	e on this PAR			
				Optometrist				
Related Entities and	Users	R	elated Entities a	and User	;			
Health Care Provider	yer Claimant		Health Care Provider	Payer	Claimant			
<u>Claim Sender:</u>	Insurance →		Claimant:					
WC Insurer ID		Entity Type Insurer	WCB Case #			Entity Type Claimant	Contact Address	Attorney Email Addresses

Request Details

Patient Name:	_	WCB Case #:	Status: L2 - Req	uested		
Patient DOB:		Date of Injury: 1/25/2	018 System ID: PA-0	00-0002-755		
Related Entities	Request Details	Medical Necessi	ty Documents	Related PAR	Rs Correspondence History	Related Activit
equest Details						
Overall Responses						
Overall L1 Insurer Response Deny	L1 Reviewer N	ame- Title	L1 Response Date & Time 08/12/2021 2:13 PM			
Overall L2 Insurer Response Deny	L2 Reviewer N	lame - Title	L2 Response Date & Time 08/12/2021 2:14 PM			
Request Items						
Request #1						
Body Part	HCPSC Code	& Description	MTG Reference			
Bilateral Disc	L0113: Cranial o with or without interface mater fitting and adju	cervical orthosis, torticollis type, joint, with or without soft rial, prefabricated, includes stment	Neck - NONE: Other - Not Addressed in - Cervical Spine	МТБ		
+ Expand All						
Additional Request Detail	s			~		
Level 1 Insurer Response I	Details			~		

BETTER FOR WORKERS



Request Details

Patient Name:	_	WCB Case #:	Status: L2 - Reque	sted		
Patient DOB:		Date of Injury: 1/25/2018	System ID: PA-00-	0002-755		
Related Entities	Request Details	Medical Necessity	Documents	Related PARs	Correspondence History	Related Activity
- Collapse All						
Additional Request Details DME Duration 100	Estimated Purchase Price \$257.81	Stimated Rental Price				
Level 1 Insurer Response Details L1 Insurer Response Deny Purchase or Rental Denial Category Medical Reasons Denial Rationale Insufficient medical documentation.	Denial Reason Medical Necessity - documentation abser	π.				
Level 2 Insurer Response Details L2 Insurer Response Deny Purchase or Rental Denial Category Medical Reasons Denial Rationale Insufficient documentation.	Denial Reason Medical Necessity - documentation abser	л (1				
Additional PAR Details Is this Claim Apportioned? No		^*				



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Statement of Medical Necessity

Statement Of Medical Necessity

The injured worker requires bracing post-operatively to restrict movement.

Information related to medical necessity may also be viewed in the Documents section below if the provider uploaded supporting documentation.

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New York State Workers' Compensation Board



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Documents



ocuments								
Document ID	\$ Form ID	\$ Form Name	\$ Received Date 🔶	Submitting User	\$ On Behalf Of	\$ A	ttachments 🌲	
DO-00-0096-027	EC-325-MG2	PAR: MTG Variance Order of the Chair	12/10/2021 12:00 AM			N	0	actions
00-00-0095-400	OTHER	Supporting Medical Documentation	11/24/2021 2:20 PM			N	0	actions
00-00-0095-399	PAR.ATT.SMN	Attached Statement of Medical Necessity	11/24/2021 2:20 PM			N	0	actions
00-00-0095-398	MG2-L1	PAR: MTG Variance Level 1 Request	11/24/2021 2:20 PM			Y	es	= Actions

BETTER FOR WORKERS



Related PARs



R	elated PARs					
					Y Filter	
	PAR ID	Туре 🌲	Provider 🚔	Request Date 🗘	Status	
	PA-00-0002-807	Medication		09/28/2021	L1 Denied	
	PA-00-0002-806	Medication		08/27/2021	L1 Granted in Part - Final	





Correspondence History

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BETTER FOR BUSINESS



Correspondence History

Activity \diamondsuit	Activity Status	Comments 🄶	Supporting Attachment	Assignee 🌲	Response 🔶 Date
Provider Response Requested	Ready	Please provide more mec			09/28/2021 :≡ Actions
Page1of1 I< < <u>1</u> >	>I Showing 1-1 of 1	10 V Please pr 10 V Items per	rovide more medical docume page	ntation.	

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Correspondence History





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Correspondence History

System Concrated

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New York State Workers' Compensation Board

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Submit

Cancel

Correspondence History



orrespondence History				Response to Insurer	×
Activity	Activity Status	Comments 🔶	Supporting Attachment	R guest for further information:	â
Provider Response Submitted	Auto Closed			e	
Provider Response Requested	Completed	Please provide more medica		Additional information for insurer:	â
Page1of1 K < <u>1</u> >	Showing 1-2 of 2	10 👻 Items per page		Supporting Attachment(s) Supporting attachments will open in a new tab.	
				• <u>DO-00-0005-541</u>	
				Close	

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New York State Workers' Compensation Board

Related Activity

Patient Name:		WCB Case #:	Status: L2 - Reques	sted		_
Patient DOB:		Date of Injury: 1/25/2018	System ID: PA-00-	0002-755		
Related Entities	Request Details	Medical Necessity	Documents	Related PARs	Correspondence History	Related Activity

This subsection contains a view o you.	of all activity requests. Please na	vigate	to your dashboard for further info	orma	ation regarding open requests that	may be assigned to	Filter
Activity	Activity Status	\$	Due Date	\$	Source 🌲	Assignee	4
Insurer Level 1 Review	Ready		07/14/2022		System Generated	Cycle 8 Insurance	
Provider Response Requested	Completed		07/14/2022				
Provider Response Submitted	Auto Closed		07/14/2022				
Page1of1	Showing 1-3 of 3	[10 V Items per page				

BETTER FOR WORKERS





OnBoard Training Resources



Health Care Providers

Physicians, PAs, NPs and other types of Boardauthorized providers as well as dentists, audiologists and optometrists.

OVERVIEW	>
TRAINING	>
RESOURCES	>





*	Accessing OnBoard: Limited Release	Q	Claim Search
*	Dashboard Overview		Request for Decision on Unpaid Medical Bills (Form HP-1.0)
\circledast	Notifications for Updates to Dashboard	0 4 0	Medication PAR
*	Generated Documents		
*	Independent Medical Exam Request Notification		

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New York State Workers' Compensation Board



Training: Health Care Providers

Medication PAR

SECTIONS

Submitting a Medication PAR Dashboard Updates Insurer Response Escalating Medication PARs to Level 2 Review

Escalating PARs to Level 3 Review

Level 3 Response

TRAINING: HEALTH CARE PROVIDERS

Submitting a Medication PAR

Provider Delegates can create prior authorization requests (PARs) to be reviewed and submitted by the health care provider. To learn more about the role of the provider delegate, visit the Medical Portal Access and Administration: Health Care Providers page.

Health Care Providers are required to submit the PAR, whether drafted by themselves or drafted by their delegates. Any PAR drafted by a delegate will appear under the Health Care Provider's Draft eForms tab for final submission.

Create PAR

To create a Medication PAR, select the Submit a Request button on the top right of your dashboard.



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New York State Workers' Compensation Board

What's Next?

- Phase Two will add Durable Medical Equipment PARs to OnBoard: Limited Release on April 4, 2022.
- Phase Three will add Treatment/Testing PARs to OnBoard: Limited Release on May 2, 2022.
- DME and Treatment/Testing training webinars will be announced via WCB Notifications!







General Questions: OnBoard@wcb.ny.gov

Other Questions: (877) 632-4996

News and Updates: Subscribe to WCB Notifications

Instructions: wcb.ny.gov/onboard/



