State of New York WORKERS' COMPENSATION BOARD

INITIAL APPLICATION FOR LICENSE TO APPEAR ON BEHALF OF CLAIMANT under Section 24-a of the Workers' Compensation Law & Rules with respect to granting Licenses to Representatives of Claimants. CHECK ONE: With Fee Without Fee

Applicants failure to disclose fully and accurately any fact or information called for by any question may result in the denial of the application for a license, or, if applicant shall have been licensed before the discovery thereof, in the revocation of his/her license.

1. Name (first, middle, last)_____

Have you ever been known by any other name? Yes No If yes, state other name(s):

2. Home address(es) during past five years (enter present address first):

Street, City, State	From	То

Home Telephone Number (_____)

3. Business or Occupation during past 5 years (including self-employment). Give present business first:

From	То	Employer	Address	Salary

Telephone No. during regular business hours (____) ____ Fax No.: (____) ____

- 4. Which address and telephone number would you prefer to have appear on the Board's list of licensed representatives? (Check one only) □ Residence □ Business
- 5. Social Security No._____ Federal Employer ID No. (if any)_____ (See Privacy Notification on Page 4. If you have **neither** number, explain on Page 4.)
- 6. Citizenship: □ United States of America □ Other______
 If naturalized, give date and place of naturalization______
 If permanent resident alien, give registration no. and date _______
- 8. What special training or experience has, in your opinion, particularly qualified you to appear on behalf of claimants before the Workers' Compensation Board?

9.	Education	Graduate?	
	Elementary School:	🗆 Yes 🗖 No	
	High School:	🗆 Yes 🗖 No	

College, University or Technical School(s) Attended	From	То	Degree

10. a. Have you any other license, certificate, or authorization to practice a trade or profession?

b. Have you been admitted to the Bar as an attorney (or its e	equivalent)	in any state, territory or
dependency of the United States or any foreign country?	Yes	🖵 No
If you answered Yes to either a, or b, above, give details:		

- - b. Have you been disbarred, or has your license to practice law been revoked or suspended?
 ❑ Yes □ No □ N/A
 - c. If you answered Yes to either a. or b., attach a statement giving all details in reference to such disbarment, revocation and/or suspension.

12. Have you ever been convicted of a crime? Yes No If Yes, give details:

Are there any criminal charges now pending against you? Yes No If Yes, give details:

- 13. Do you have any arrangement with any health care provider(s) in order to facilitate handling of workers' compensation claims? □ Yes □ No If Yes, give details:
- 14. Do you have any arrangement with any labor organization regarding representation of their members in workers' compensation claims? □ Yes □ No If Yes, give details:
- 15. Have you ever been employed in any public agency? □ Yes □ No If Yes, give agency name, your title, and dates employed: _____
- 16. Do you own any stock in an insurance company? Yes No. If Yes, give details:_____

17. Name five character references, in the following fields, who have known you for at least five years. (Name only persons who have had a reasonable opportunity to form an opinion of your character, competence, and integrity during the period of acquaintance indicated.)

Field	Name	Address	No. of Years
Business or Professional			
Social			
Family Life			
and Neighborhood			

18. Approximately how many claims, if any, have you handled before the Workers' Compensation Board (WC Law Judges and Board Panels) during the last completed calendar year?

State of New York)
	SS:
County of)

______, being duly sworn, deposes and says that I am the applicant; that I have duly read and signed the foregoing application; that all the matters contained herein are true, excepting as to such matters therein stated to be alleged on information and belief and those matters I believe to be true. In addition, I hereby authorize duly designated employees of the Workers' Compensation Board to make inquiry into and obtain disclosure of any information required to obtain verification of any statement made in this application.

Notary Public

Applicants <u>Without Fee</u>: Secure and attach to this application the following documents:

Copy of resolution of organization designating you as its duly authorized representative as provided for under Section 24-a of the Workers' Compensation Law and the Rules with respect to granting licenses to representatives of claimants, setting forth basis of remuneration or salary to be paid to you.

A certification to such resolution, executed by the President and Secretary of said organization together with the seal of said organization.

PRIVACY NOTIFICATION

The authority to request personal information from you, including identifying numbers such as Federal Social Security and Federal Employer Identification Numbers, and the authority to maintain such information, is found in Section 5 of the Tax Law. Disclosure of this information by you is mandatory. The principal purpose for which this information is collected is to enable the Department of Taxation and Finance to identify individuals, businesses and others who have been delinquent in filing tax returns or may have understated their tax liabilities and to generally identify persons affected by the taxes administered by the Commissioner of Taxation and Finance. The information will be used for tax administration purposes and for any other purpose authorized by the Tax Law or the Workers' Compensation Law.

The information collected will be held by the Licensing Unit, Workers' Compensation Board. All inquiries regarding such records should be addressed to the Privacy Compliance Officer, Office of the General Counsel, Workers' Compensation Board, 328 State Street, Schenectady, NY 12305, or call (518) 486-9564.

If you have neither a Social Security Number or Federal Employer Identification Number, please provide an explanation in the space below: (see Question 5 on page 1).

Signature of Applicant